



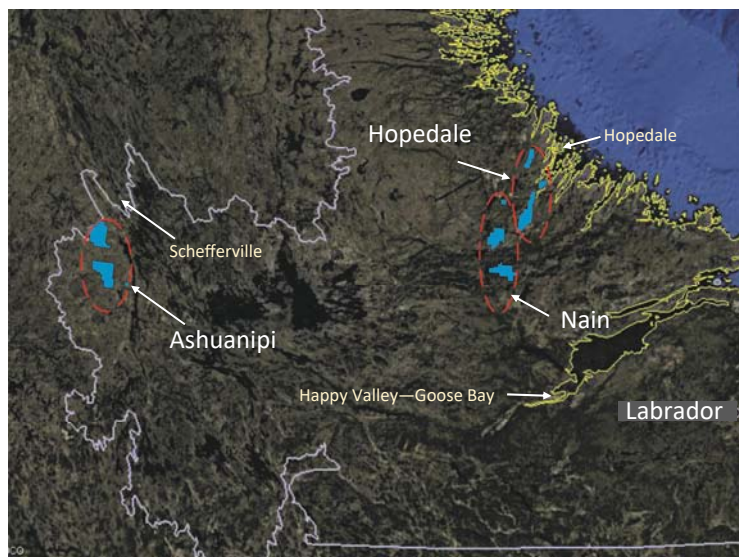
FACT SHEET

OVERVIEW

Labrador Gold has optioned three properties prospective for gold in Labrador: Ashuanipi (896 km²) in northwest Labrador and the Nain (503 km²) and Hopedale Greenstone (458 km²) properties in central Labrador. The Ashuanipi property is just 35km south of Schefferville and the east end of the Hopedale greenstone property is on tidewater. The first systematic regional exploration ever conducted for gold in Labrador was carried out in the fall of 2017 by GroundTruth Exploration on behalf of Labrador Gold to generate detailed targets for follow up in 2018. This exploration identified regional scale gold anomalies on the Ashuanipi and Hopedale properties.

INVESTMENT HIGHLIGHTS

- ◆ Highly successful, discovery oriented technical team
- ◆ District scale gold anomalies found on two properties during recent exploration program
- ◆ Includes gold in soil anomalies in greenstone belt over 40 kilometer strike length
- ◆ Large land packages underexplored for gold
- ◆ Initial drilling expected in Q3-2018
- ◆ Good infrastructure—close to rail or tidewater
- ◆ Excellent share structure



MANAGEMENT TEAM

Roger Moss CEO
Shawn Ryan Technical Advisor
Aurora Davidson CFO

CAPITAL STRUCTURE (as at 19 April, 2018)

Issued and Outstanding Shares	37.2M
Warrants	16.1M
Options	3.0M

Cornerstone Investor: **Plethora Precious Metal Fund**